



Breaking the Connectivity Bottleneck

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Breaking the connectivity bottleneck



Liner shipping connectivity

How well a location is connected to other locations by container transport.

UNCTAD's LSC index

- Max ship size
- Services
- Vessels
- TEU carrying capacity
- Shipping lines



The impacts of liner shipping connectivity

What 'good' liner shipping connectivity means

- ✓ High competition amongst shipping lines
- ✓ Great economies of scale and efficient port infrastructure
- ✓ Many services of direct connection
- ✓ Getting a timely connection
- ✓ High vessel carrying capacity (no. of containers)

Good liner shipping connectivity



10%
connectivity increase

Lowers marine transport costs



3% decrease in
Chinese trade cost

Increases exports and imports



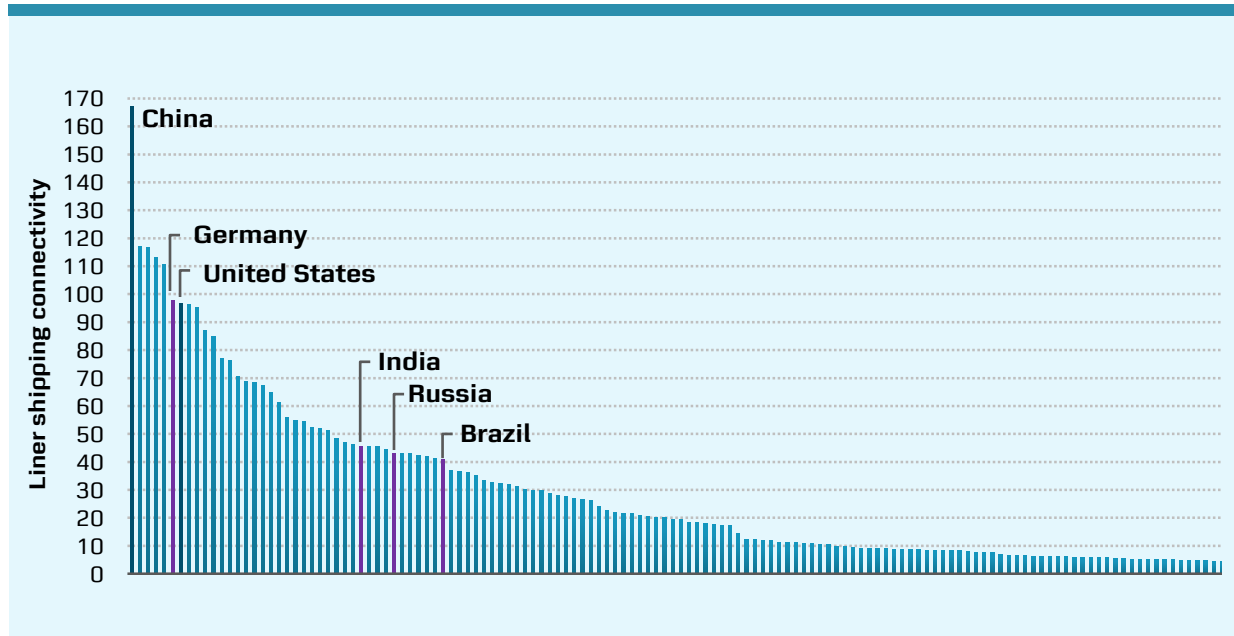
6% increase in Chinese
manufactured imports
9% increase in
Chinese exports

Improves economic development



China has the best liner shipping connectivity in the world

China's liner shipping connectivity in 2015*



67%

improvement in Liner shipping connectivity from 2004 to 2015 H1

*source from UN Liner Shipping Connectivity Index on June 1st 2015

➔ Lessons from China's success

- Political awareness and prioritization
- Great infrastructure
- Opening markets
- Promoting containerization
- Offering attractive conditions for carriers
- Good governance

➔ Potential Areas for Improvement in China

- Permit international relay
- Continued navigational improvements
- Continue enhancing the dialogue with carriers

Thank You!

